



AIB Online Courses

ABA Online Review Course for the CTFA Examination

www.cft-flsc.org

Planning on earning the prestigious Certified Trust and Financial Advisor (CTFA) designation from the Institute of Certified Bankers?

Register Now!

This self-paced course lets you study at your convenience. Join other students in the online discussion board, and a mentor will also be available to answer your questions.

Go to www.cft-flsc.org to register or
Call 904-354-4830

The ABA Wealth Advisory and Personal Trust Series can also be purchased as a stand-alone resource for trust managers.

A Comprehensive and Convenient Way to Prepare.

Sign up for the new **ABA Online Review Course for the CTFA Examination** and join other trust professionals who are seeking the CTFA designation -- all you need is a computer with Internet access. This course is an additional resource and convenient way to review for the CTFA Examination.

Over 3,000 trust officers have already received their CTFA designation. Many of them used the **ABA Wealth Advisory and Personal Trust Series** to prepare for the CTFA examination. ABA's new online course, based on that same material can help you feel more confident for the CTFA examination by providing a structured review of the material. Or, you can use it to simply brush up on your knowledge.

Each course participant will receive the **ABA Wealth Advisory and Personal Trust Series**, a comprehensive library of personal trust resources on laws, liabilities, taxes, financial planning, estate planning, investment guidelines, and more. Consisting of specific guides for the areas of trust banking, the **ABA Wealth Advisory and Personal Trust Series** was developed by experts to provide you with the information you need:

- ♦ Fiduciary and Trust Activities
- ♦ Financial Planning
- ♦ Investments Management
- ♦ Tax Law and Tax Planning

The **ABA Online Review Course for the CTFA Examination** is a self-paced online course that will require eight to twelve weeks to complete. Benefits of the online course include:

- ♦ A sample test for each of the exam sections to determine what areas you should concentrate on in your review
- ♦ Study quizzes from the WAPTS provided online for instant feedback
- ♦ An exam modeled after the CTFA exam
- ♦ A discussion board organized by topic so you can post questions to a qualified mentor as well as review and discuss other students' questions and comments.

CTFA Exam Registration

The **Certified Trust and Financial Advisor (CTFA)** designation applies to financial services professionals whose primary function and expertise focus on the provision of fiduciary services related to trusts, estates, guardianships and individual asset management accounts.

Contact the **Institute of Certified Bankers (ICB)** for the CTFA exam schedule, exam requirements and application information. Visit the ICB at www.aba.com/icbcertifications.

Registration

For course registration go to www.cft-flsc.org or call 904-354-4830.

Course Dates

This course has a rolling enrollment, with a new section starting the Monday after your registration has been received.

The registration and cost of the CTFA application and examination are not included with the course.

For those participants who already have the **ABA Wealth Advisory and Personal Trust Series**, please call for the discounted rate.



Institute of Certified Bankers

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